

IHSG	6,148
Change (%)	-1.51%
Net Foreign	-1.13 T
Support	6100
Resistance	6220

Sectoral	Last	
IDX:IDXBASIC	1,676.6	-3.33%
IDX:IDXCCLIC	918.5	-3.04%
IDX:IDXENERGY	3,168.2	0.04%
IDX:IDXFİNANCE	1,315.7	-1.19%
IDX:IDXHEALTH	1,426.3	-0.66%
IDX:IDXNONCYC	676.7	-0.98%
IDX:IDXINDUST	1,605.1	-0.32%
IDX:IDXINFRA	1,714.9	-2.33%
IDX:IDXPROPERT	754.7	-1.60%
IDX:IDXTechNO	6,247.3	-4.46%
IDX:IDXTRANS	1,752.8	0.47%

Commodities	Last	Change %
Crude Oil		
Brent Crude Oil		
Gold		
Copper		

Indeks	Close	Change %
Dow Jones Industrial Average	51,482	-0.67%
S&P 500	7,684	-0.77%
NASDAQ Composite	26,820	-0.92%
FTSE 100	10,685	-0.10%
DAX PERFORMANCE-INDEX	25,374	-0.13%
IHSG	6,148	-1.51%
HANG SENG INDEX	24,649	-0.44%
Nikkei 225	65,129	-1.04%

Indikator	Tingkat
GDP Growth Rate	3.73 percent
GDP Annual Growth Rate	5.29 percent
Unemployment Rate	4.68 percent
Inflation Rate	3.19 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	130 USD Million
Current Account	-12487 USD Million
Current Account to GDP	-0.1 percent of GDP
Government Debt to GDP	41 percent of GDP
Government Budget	-2.92 percent of GDP
Business Confidence	12.97 points
Manufacturing PMI	49.8 points

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TAPG	1,995	Hold	2,030	2,090	1,935	
MBMA	496	Hold	505	520	480	
AMRT	1,330	BOW	1,355	1,395	1,290	, entry level: 1295-1330
PTBA	3,180	Hold	3,240	3,330	3,080	
MEDC	1,495	BOW	1,520	1,565	1,450	, entry level: 1460-1495



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Direktur Astra Rudy Borong 4,4 Juta Saham ASII Rp20,81 Miliar
- 994 Juta Saham Berpindah, IMBS Resmi Jadi Pengendali Baru KETR
- Lepas Saham MPRO Senilai Rp474M, Taipan Ini Masih Kuasai 10,46 Persen
- Dalam 13 Bulan Terus Lepas Saham, Bobby Gafur Tetap Pengendali OASA
- Bisnis Makin Besar, Mayora (MYOR) Naik Kelas di Tengah Dinamika Industri FMCG
NEWS MARKET

Arah Kebijakan BI, RAPBN 2027, dan The Fed Hawkish Jadi Sentimen Utama Pasar

Pasar keuangan Indonesia hari ini dibayangi sentimen campuran. Dari domestik, fokus utama tertuju pada pengesahan *RAPBN 2027* serta arah kebijakan Bank Indonesia dalam menjaga stabilitas rupiah. Dari eksternal, pasar masih mencermati negosiasi AS-Iran, sikap hawkish The Fed, data tenaga kerja AS, dan perkembangan gencatan dagang AS-China.

1. AS-Iran Kembali Berkomunikasi untuk Akhiri Perang

* Pejabat AS dan Iran kembali berkomunikasi melalui mediator pada 28 September 2026.

* Pembicaraan membahas revisi proposal gencatan senjata tujuh hari dari Iran.

* Proposal Iran mencakup penghentian permusuhan, pencairan aset Iran, pencabutan sanksi minyak, dan penghentian blokade pelabuhan.

* Sebagai imbalan, Iran akan membuka kembali Selat Hormuz.

* Namun, Trump sebelumnya menolak proposal tersebut, meski membuka peluang negosiasi lanjutan.

2. The Fed Masih Hawkish karena Inflasi AS Tinggi

* Gubernur The Fed Lisa Cook memperkirakan inflasi AS masih akan meningkat dalam beberapa bulan ke depan.

* Pendorongnya adalah kenaikan harga minyak, investasi infrastruktur AI, dan gangguan rantai pasok akibat konflik Timur Tengah.

* Inflasi AS mencapai *3,8% yoy* pada Agustus, hampir dua kali target The Fed sebesar 2%.

* Pasar memperkirakan peluang kenaikan suku bunga bulan depan mencapai *75%*.

* Sejumlah pejabat The Fed juga dijadwalkan berpidato hari ini.

3. BI Tegaskan Fokus Utama Tetap Stabilitas

* Gubernur BI Destry Damayanti menjelaskan arah kebijakan BI di Komisi XI DPR.

* BI menghadapi dilema antara menjaga stabilitas dan mendorong pertumbuhan, tetapi anchor utama tetap stabilitas.

* Kebijakan moneter diarahkan untuk *pro-stability*.

* Kebijakan makroprudensial dan sistem pembayaran diarahkan untuk *pro-growth*.

* BI menilai ekonomi global 2026 masih tertekan oleh konflik geopolitik, harga energi tinggi, dan inflasi global.

4. BI Rate Tetap 5,75%, Likuiditas Mulai Membaik

* BI mempertahankan BI Rate di *5,75%* karena inflasi masih diarahkan terkendali.

* Inflasi inti berada sekitar 2%, sementara inflasi umum mencapai 3,19%.

* INDIANA turun dari 6,61% pada Juni menjadi 5,91%.

* Yield SRBI 12 bulan turun dari 7,7% menjadi sekitar 6,7%.

* Outstanding SRBI turun dari Rp1.096 triliun menjadi Rp1.013 triliun.

5. BI Dorong Kredit dan Kurangi Intervensi Spot

* Insentif KLM BI sudah mencapai *Rp461 triliun* hingga pekan pertama September 2026.

* Bank yang aktif menyalurkan kredit dan memiliki porsi surat berharga di bawah 19% bisa mendapat insentif hingga 6%.

* BI mengurangi intervensi rupiah di pasar spot menjadi sekitar 30% dari total intervensi.

* BI lebih mengandalkan DNDP dan NDF karena dinilai lebih efektif dan tidak terlalu menggerus cadangan devisa.

6. RAPBN 2027 Akan Disahkan Hari Ini

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

NET FOREIGN BUY / SELL

Tuesday, September 29, 2026



NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BBRI	3,140	-0.3%	49.68 B	1				27	BBRI	3,140	24%	2,540	▼	4,050	-22%
2 AMMN	4,530	-4.0%	19.49 B	2				-4	AMMN	4,530	67%	2,710	▼	8,500	-47%
3 EMAS	7,500	-1.6%	19.36 B	2				29	EMAS	7,500	125%	3,340	▼	10,175	-26%
4 BBCA	6,225	-0.4%	17.93 B	3				23	BBCA	6,225	29%	4,820	▼	8,750	-29%
5 DSSA	1,055	0.0%	17.78 B	1				38	DSSA	1,055	157%	410	▼	4,720	-78%
6 INET	286	-1.4%	13.86 B	1				-10	INET	286	93%	148	▼	710	-60%
7 GGRM	17,300	0.9%	13.75 B	7				-19	GGRM	17,300	54%	11,200	▼	21,825	-21%
8 ERAA	610	1.7%	11.82 B	1				8	ERAA	610	94%	314	▼	645	-5%
9 RAJA	655	-1.5%	10.37 B	2				24	RAJA	655	27%	516	▼	1,695	-61%
10 PTBA	3,180	2.9%	9.91 B	3				10	PTBA	3,180	47%	2,170	▼	3,220	-3%
11 MEDC	1,495	3.1%	9.61 B	1				51	MEDC	1,495	49%	1,005	▼	2,000	-25%
12 BULL	358	0.6%	8.40 B	1				17	BULL	358	116%	166	▼	685	-48%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BMRI	4,020	-1.5%	(241.50 B)	7				-41	BMRI	4,020	10%	3,650		5,375	-25%
2 TLKM	2,370	-1.7%	(121.68 B)	9				-1	TLKM	2,370	1%	2,350		3,990	-41%
3 TINS	4,510	-4.5%	(41.15 B)	1				-45	TINS	4,510	232%	1,360		5,000	-10%
4 MDKA	2,920	-4.9%	(26.58 B)	3				28	MDKA	2,920	42%	2,050		3,960	-26%
5 INCO	4,400	-6.0%	(23.80 B)	1				-32	INCO	4,400	17%	3,770		7,900	-44%
6 AADI	11,625	3.3%	(15.64 B)	1	Loading... Loading...			-9	AADI	11,625	72%	6,750		12,925	-10%
7 NCKL	885	-2.2%	(15.60 B)	3				-10	NCKL	885	20%	735		1,595	-45%
8 BBNI	3,460	-1.1%	(12.65 B)	12				-43	BBNI	3,460	16%	2,990		4,730	-27%
9 MBMA	496	-0.8%	(8.76 B)	3				-29	MBMA	496	25%	398		945	-48%
10 BSSR	5,400	0.5%	(7.59 B)	4				-12	BSSR	5,400	42%	3,790		5,500	BMRI
11 CPIN	2,990	-0.7%	(6.64 B)	4				19	CPIN	2,990	3%	2,900		5,375	-44%
12 TPIA	1,725	-4.2%	(6.57 B)	1				-18	TPIA	1,725	43%	1,205		8,500	-80%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka **BELI** selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka **JUAL** selama beberapa hari berturut-turut
- 52W Low

: **Harga terendah** selama 52 Minggu terakhir
- 52W High

: **Harga tertinggi** selama 52 Minggu terakhir
- %52W Low

: **Kenaikan harga** saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High

: **Penurunan harga** saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir

ACCUMULATION UPTREND



Tuesday, September 29, 2026

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun		PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	DSSA	v 1,055	0.0%				38	DSSA	1,055	157%	410	▼	4,720	-78%
2	PTRO	v 5,300	0.0%				1	PTRO	5,300	67%	3,170	▼	13,000	-59%
3	PTBA	3,180	2.9%				10	PTBA	3,180	47%	2,170	▼	3,220	-1%
4	MDKA	v 2,920	-4.9%				28	MDKA	2,920	42%	2,050	▼	3,960	-26%
5	UNTR	24,375	0.6%				37	UNTR	24,375	21%	20,125	▼	32,825	-26%
6	ERAA	610	1.7%				8	ERAA	610	94%	314	▼	645	-5%
7	VKTR	770	-1.3%				28	VKTR	770	310%	188	▼	1,340	-43%
8	ARCI	1,250	-3.9%				17	ARCI	1,250	51%	830	▼	2,120	-41%
9	AMRT	v 1,330	1.9%				44	AMRT	1,330	20%	1,105	▼	2,330	-43%
10	IMPC	1,455	2.8%				14	IMPC	1,455	15%	1,270	▼	4,170	-65%
11	ITMG	25,625	0.5%				51	ITMG	25,625	23%	20,900	▼	30,700	-17%
12	AKRA	v 1,460	-0.3%				27	AKRA	1,460	37%	1,065	▼	1,595	-8%
13	SMIL	430	1.4%				7	SMIL	430	101%	214	▼	790	-46%
14	MARK	v 1,175	-0.4%				3	MARK	1,175	93%	610	▼	1,265	-7%
15	DPUM	v 120	-7.0%				6	DPUM	120	122%	54	▼	298	-60%
16	GULA	v 775	-4.9%				8	GULA	775	234%	232	▼	870	-11%
17	KKES	v 61	-14.1%				4	KKES	61	135%	26	▼	119	-49%
18	SMDR	386	-1.5%				8	SMDR	386	54%	250	▼	474	-19%
19	CYBR	505	-2.9%				6	CYBR	505	3%	490	▼	985	-49%
20	BBHI	v 790	-3.7%				3	BBHI	790	5%	750	▼	1,640	-52%
21	POWR	935	-1.1%				9	POWR	935	40%	670	▼	1,040	-10%
22	TOOL	v 52	-14.8%				2	TOOL	52	4%	50	▼	117	-56%
23	DSNG	1,565	-0.6%				8	DSNG	1,565	50%	1,045	▼	2,050	-24%
24	MAPI	1,550	2.7%				35	MAPI	1,550	55%	1,000	▼	1,940	-20%
25	POLA	77	8.5%				13	POLA	77	157%	30	▼	115	-33%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

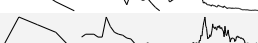
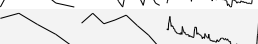
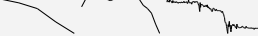
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir
- %52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

HSC List - 16 July 2026

Tuesday, September 29, 2026



CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 HATM	555	0.9%					HATM	555	135%	236	▼	685	-19%
2 DGWG	314	-1.3%					DGWG	314	25%	252	▼	575	-45%
3 SATU	244	2.5%					SATU	244	6%	230	▼	290	-16%
4 RLCO	4,000	0.0%					RLCO	4,000	1670%	226	▼	8,700	-54%
5 BREN	3,030	-0.7%					BREN	3,030	32%	2,300	▼	10,725	-72%
6 WBSA	615	-1.6%					WBSA	615	172%	226	▼	1,605	-62%
7 DSSA	1,055	0.0%					DSSA	1,055	157%	410	▼	4,720	-78%
8 IFSH	1,250	25.0%					IFSH	1,250	64%	760	▼	3,690	-66%
9 MGRO	725	4.3%					MGRO	725	19%	610	▼	800	-9%
10 MGLV	15,000	0.2%					MGLV	15,000	4235%	346	▼	17,000	-12%
11 ROCK	2,270	7.6%					ROCK	2,270	433%	426	▼	4,300	-47%
12 AGII	3,380	-2.0%					AGII	3,380	325%	795	▼	3,800	-11%
13 SOTS	498	-11.9%					SOTS	498	74%	286	▼	5,025	-90%
14 TCPI	1,620	5.2%					TCPI	1,620	17%	1,380	▼	13,725	-88%
15 DCII	198,000	0.0%					DCII	198,000	16%	170,000	▼	301,000	-34%
16 BYAN	11,950	-1.2%					BYAN	11,950	34%	8,950	▼	18,650	-36%
17 DNET	9,900	1.8%					DNET	9,900	22%	8,100	▼	10,975	-10%
18 MORA	4,550	-5.0%					MORA	4,550	983%	420	▼	16,725	-73%
19 SRAJ	13,000	0.0%					SRAJ	13,000	52%	8,525	▼	19,200	-32%
20 BNLI	1,980	-1.0%					BNLI	1,980	0%	1,980	▼	6,500	-70%
21 PGUN	9,225	-4.2%					PGUN	9,225	76%	5,250	▼	29,525	-69%
22 SOHO	1,370	-1.1%					SOHO	1,370	80%	760	▼	4,010	-66%
23 RISE	710	1.4%					RISE	710	15%	620	▼	10,203	-93%
24 FAPA	7,400	-0.3%					FAPA	7,400	26%	5,850	▼	8,950	-17%
25 SILO	1,975	1.5%					SILO	1,975	8%	1,830	▼	2,880	-31%
26 BBSI	4,450	-1.6%					BBSI	4,450	33%	3,340	▼	5,225	-15%
27 BTPN	2,360	0.9%					BTPN	2,360	24%	1,900	▼	2,590	-9%
28 STTP	8,925	-3.0%					STTP	8,925	2%	8,775	▼	11,725	-24%
29 MLPT	965	-4.0%					MLPT	965	101%	480	▼	10,315	-91%
30 GEMS	7,275	0.7%					GEMS	7,275	29%	5,625	▼	9,375	-22%

31	BELI	266	-1.5%			BELI	266	7%	248	▼		500	-47%
32	MPRO	12,000	-0.8%			MPRO	12,000	143%	4,940	▼		17,275	-31%
33	PRAY	770	1.3%			PRAY	770	44%	535	▼		980	-21%
34	SMAR	5,975	-3.6%			SMAR	5,975	49%	4,000	▼		6,975	-14%
35	CMNT	740	-1.3%			CMNT	740	24%	595	▼		900	-18%
36	MKPI	21,475	-0.2%			MKPI	21,475	7%	20,050	▼		25,675	-16%
37	KONI	1,945	-5.1%			KONI	1,945	37%	1,420	▼		3,910	-50%
38	YUPI	1,255	-1.2%			YUPI	1,255	21%	1,040	▼		2,090	-40%
39	FITT	422	-1.9%			FITT	422	87%	226	▼		1,610	-74%
40	ALII	695	1.5%			ALII	695	32%	525	▼		1,470	-53%
41	KING	336	-9.7%			KING	336	79%	188	▼		565	-41%
42	FILM	625	-4.6%			FILM	625	1%	620	▼		14,750	-96%
43	ELPI	580	-4.1%			ELPI	580	104%	284	▼		2,199	-74%
44	POLU	15,975	-1.4%			POLU	15,975	88%	8,500	▼		41,900	-62%
45	LIFE	8,625	-14.8%			LIFE	8,625	57%	5,500	▼		13,975	-38%
46	MCOL	3,590	-2.5%			MCOL	3,590	14%	3,150	▼		4,200	-15%
47	BNII	187	-1.1%			BNII	187	10%	170	▼		236	-21%
48	MEGA	1,895	-2.3%			MEGA	1,895	20%	1,575	▼		3,100	-39%
49	BINA	4,020	-0.3%			BINA	4,020	29%	3,110	▼		4,950	-19%
50	CMNP	1,375	0.0%			CMNP	1,375	13%	1,220	▼		2,130	-35%
51	BBHI	790	-3.7%			BBHI	790	5%	750	▼		1,640	-52%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 TECHNICAL VIEW



Tuesday, September 29, 2026

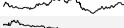
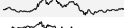
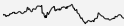
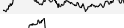
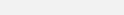
Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	328	332	342	348	352
ADMR	1,450	1,480	1,525	1,580	1,600
ADRO	2,500	2,530	2,590	2,650	2,680
AKRA	1,415	1,430	1,460	1,490	1,505
AMMN	4,230	4,370	4,530	4,810	4,890
AMRT	1,270	1,285	1,330	1,355	1,375
ANTM	2,930	3,010	3,100	3,250	3,290
ARTO	800	815	830	855	860
ASII	4,540	4,590	4,670	4,770	4,810
BBCA	6,100	6,125	6,225	6,275	6,325
BBNI	3,370	3,410	3,460	3,530	3,550
BBRI	3,050	3,080	3,140	3,200	3,230
BBTN	1,040	1,060	1,085	1,120	1,130
BMRI	3,920	3,970	4,020	4,110	4,130
BRIS	1,440	1,465	1,510	1,555	1,575
BRPT	1,380	1,425	1,475	1,565	1,590
CPIN	2,890	2,930	2,990	3,070	3,100
CTRA	520	535	555	585	595
ESSA	545	555	570	585	590
EXCL	2,190	2,230	2,310	2,390	2,430
GOTO	43	43	43	43	43
ICBP	6,475	6,550	6,650	6,800	6,850
INCO	4,020	4,210	4,400	4,770	4,860
INDF	6,375	6,500	6,650	6,900	6,975
INKP	7,700	7,825	7,975	8,225	8,300
ISAT	2,120	2,180	2,240	2,360	2,390
ITMG	25,000	25,225	25,625	26,075	26,275
JPFA	1,975	2,020	2,070	2,160	2,180
JSMR	2,610	2,640	2,690	2,740	2,760
KLBF	700	710	720	740	745
MAPA	610	625	640	665	670
MAPI	1,410	1,440	1,550	1,610	1,665
MBMA	470	482	496	520	525
MDKA	2,690	2,800	2,920	3,140	3,200
MEDC	1,355	1,385	1,495	1,555	1,610
PGAS	1,395	1,405	1,440	1,455	1,470
PGEO	975	990	1,010	1,040	1,050
PTBA	2,950	3,000	3,180	3,280	3,370
SIDO	338	342	348	354	356
SMGR	1,415	1,465	1,515	1,615	1,640
SMRA	244	246	250	254	256
TLKM	2,280	2,310	2,370	2,430	2,460
TOWR	368	374	382	394	398
UNTR	23,750	23,975	24,375	24,825	25,025
UNVR	1,590	1,605	1,635	1,665	1,680

Price Performance						
CODE	Daily (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	0.00%	10%	310	▼	464	-26%
ADMR	0.00%	51%	1,010	▼	2,320	-34%
ADRO	-0.38%	59%	1,625	▼	2,860	-9%
AKRA	-0.34%	37%	1,065	▼	1,595	-8%
AMMN	-4.03%	67%	2,710	▼	8,500	-47%
AMRT	1.92%	20%	1,105	▼	2,330	-43%
ANTM	-4.02%	27%	2,450	▼	4,970	-38%
ARTO	-2.35%	12%	740	▼	2,390	-65%
ASII	-0.43%	7%	4,350	▼	7,475	-38%
BBCA	-0.40%	29%	4,820	▼	8,750	-29%
BBNI	-1.14%	16%	2,990	▼	4,730	-27%
BBRI	-0.32%	24%	2,540	▼	4,050	-22%
BBTN	-1.81%	4%	1,040	▼	1,505	-28%
BMRI	-1.47%	10%	3,650	▼	5,375	-25%
BRIS	0.00%	1%	1,490	▼	2,740	-45%
BRPT	-2.32%	23%	1,200	▼	4,530	-67%
CPIN	-0.66%	3%	2,900	▼	5,375	-44%
CTRA	-2.63%	9%	510	▼	990	-44%
ESSA	-1.72%	13%	505	▼	995	-43%
EXCL	-0.86%	2%	2,270	▼	4,550	-49%
GOTO	-14.00%	0%	43	▼	73	-41%
ICBP	0.00%	12%	5,925	▼	10,050	-34%
INCO	-5.98%	17%	3,770	▼	7,900	-44%
INDF	-1.48%	14%	5,850	▼	7,725	-14%
INKP	-3.04%	28%	6,250	▼	12,750	-37%
ISAT	-4.68%	39%	1,615	▼	2,850	-21%
ITMG	0.49%	23%	20,900	▼	30,700	-17%
JPFA	-2.82%	18%	1,750	▼	2,970	-30%
JSMR	-1.10%	6%	2,530	▼	4,180	-36%
KLBF	-2.04%	14%	630	▼	1,345	-46%
MAPA	-1.54%	24%	515	▼	820	-22%
MAPI	2.65%	55%	1,000	▼	1,940	-20%
MBMA	-0.80%	25%	398	▼	945	-48%
MDKA	-4.89%	42%	2,050	▼	3,960	-26%
MEDC	3.10%	49%	1,005	▼	2,000	-25%
PGAS	0.70%	7%	1,350	▼	2,520	-43%
PGEO	-0.98%	31%	770	▼	1,545	-35%
PTBA	2.91%	47%	2,170	▼	3,220	-1%
SIDO	-0.57%	1%	344	▼	585	-41%
SMGR	-4.11%	10%	1,380	▼	3,260	-54%
SMRA	-1.57%	0%	250	▼	440	-43%
TLKM	-1.66%	1%	2,350	▼	3,990	-41%
TOWR	-2.05%	23%	310	▼	650	-41%
UNTR	0.62%	21%	20,125	▼	32,825	-26%
UNVR	0.31%	10%	1,485	▼	2,840	-42%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE

Tuesday, September 29, 2026

CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE		PRICE		%	52W Low	CURRENT POSITION	52W High	%
ARTO	830	-2.35%	35	ARTO		ARTO	830	12%	740	▼			2,390	-65%
ESSA	570	-1.72%	10	ESSA		ESSA	570	13%	505	▼			995	-43%
PTBA	3,180	2.91%	8	PTBA		PTBA	3,180	47%	2,170		▼		3,220	-1%
BBCA	6,225	-0.40%	13	BBCA		BBCA	6,225	29%	4,820		▼		8,750	-29%
BMRI	4,020	-1.47%	6	BMRI		BMRI	4,020	10%	3,650		▼		5,375	-25%
BBNI	3,460	-1.14%	6	BBNI		BBNI	3,460	16%	2,990		▼		4,730	-27%
BRIS	1,510	0.00%	9	BRIS		BRIS	1,510	1%	1,490	▼			2,740	-45%
ITMG	25,625	0.49%	8	ITMG		ITMG	25,625	23%	20,900		▼		30,700	-17%
BBRI	3,140	-0.32%	8	BBRI		BBRI	3,140	24%	2,540		▼		4,050	-22%
ICBP	6,650	0.00%	10	ICBP		ICBP	6,650	12%	5,925		▼		10,050	-34%
JSMR	2,690	-1.10%	5	JSMR		JSMR	2,690	6%	2,530	▼			4,180	-36%
JPFA	2,070	-2.82%	5	JPFA		JPFA	2,070	18%	1,750		▼		2,970	-30%
SMRA	250	-1.57%	7	SMRA		SMRA	250	0%	250	▼			440	-43%
GOTO	43	-14.00%		GOTO		GOTO	43	0%	43	▼			73	-41%
INDF	6,650	-1.48%	6	INDF		INDF	6,650	14%	5,850		▼		7,725	-14%
AKRA	1,460	-0.34%	11	AKRA		AKRA	1,460	37%	1,065			▼	1,595	-8%
PGEO	1,010	-0.98%	16	PGEO		PGEO	1,010	31%	770		▼		1,545	-35%
BRPT	1,475	-2.32%	55	BRPT		BRPT	1,475	23%	1,200	▼			4,530	-67%
SIDO	348	-0.57%	11	SIDO		SIDO	348	1%	344	▼			585	-41%
UNVR	1,635	0.31%	7	UNVR		UNVR	1,635	10%	1,485	▼			2,840	-42%
TLKM	2,370	-1.66%	13	TLKM		TLKM	2,370	1%	2,350	▼			3,990	-41%
TOWR	382	-2.05%	6	TOWR		TOWR	382	23%	310		▼		650	-41%
CPIN	2,990	-0.66%	7	CPIN		CPIN	2,990	3%	2,900	▼			5,375	-44%
MDKA	2,920	-4.89%		MDKA		MDKA	2,920	42%	2,050		▼		3,960	-26%
MEDC	1,495	3.10%	6	MEDC		MEDC	1,495	49%	1,005		▼		2,000	-25%
ACES	342	0.00%	8	ACES		ACES	342	10%	310		▼		464	-26%
BBTN	1,085	-1.81%	4	BBTN		BBTN	1,085	4%	1,040	▼			1,505	-28%
ISAT	2,240	-4.68%	10	ISAT		ISAT	2,240	39%	1,615			▼	2,850	-21%
PGAS	1,440	0.70%	8	PGAS		PGAS	1,440	7%	1,350	▼			2,520	-43%
ANTM	3,100	-4.02%	8	ANTM		ANTM	3,100	27%	2,450		▼		4,970	-38%
ASII	4,670	-0.43%	6	ASII		ASII	4,670	7%	4,350	▼			7,475	-38%
MBMA	496	-0.80%	47	MBMA		MBMA	496	25%	398		▼		945	-48%
INKP	7,975	-3.04%	4	INKP		INKP	7,975	28%	6,250		▼		12,750	-37%
UNTR	24,375	0.62%	12	UNTR		UNTR	24,375	21%	20,125		▼		32,825	-26%
AMMN	4,530	-4.03%	20	AMMN		AMMN	4,530	67%	2,710		▼		8,500	-47%
MAPA	640	-1.54%	9	MAPA		MAPA	640	24%	515			▼	820	-22%
EXCL	2,310	-0.86%		EXCL		EXCL	2,310	2%	2,270	▼			4,550	-49%
CTRA	555	-2.63%	4	CTRA		CTRA	555	9%	510	▼			990	-44%
MAPI	1,550	2.65%	10	MAPI		MAPI	1,550	55%	1,000			▼	1,940	-20%
KLBF	720	-2.04%	9	KLBF		KLBF	720	14%	630	▼			1,345	-46%
AMRT	1,330	1.92%	15	AMRT		AMRT	1,330	20%	1,105		▼		2,330	-43%
SMGR	1,515	-4.11%	27	SMGR		SMGR	1,515	10%	1,380	▼			3,260	-54%
INCO	4,400	-5.98%	17	INCO		INCO	4,400	17%	3,770	▼			7,900	-44%
ADRO	2,590	-0.38%	7	ADRO		ADRO	2,590	59%	1,625			▼	2,860	-9%
ADMR	1,525	0.00%	11	ADMR		ADMR	1,525	51%	1,010			▼	2,320	-34%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

LQ45 adalah Indeks yang mengukur kinerja harga dari

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
52W Low : **Harga terendah** selama 52 Minggu terakhir besar serta didukung oleh fundamental perusahaan yang baik.
52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ 45 Performance

Top Gainer

MEDC 1,495 (3.1%)
PTBA 3,180 (2.9%)
MAPI 1,550 (2.6%)
AMRT 1,330 (1.9%)
PGAS 1,440 (0.6%)

Top Loser

GOTO 43 (-14%)
INCO 4,400 (-5.9%)
MDKA 2,920 (-4.8%)
ISAT 2,240 (-4.6%)
SMGR 1,515 (-4.1%)

Top Volume

GOTO 43 (1.3 Mn Lot)
TLKM 2,370 (1.3 Mn Lot)
BMRI 4,020 (1.2 Mn Lot)
BBCA 6,225 (1.1 Mn Lot)
BBRI 3,140 (1 Mn Lot)

Top Value

BBCA 6,225 (695.4 IDR Bn)
BMRI 4,020 (504.8 IDR Bn)
BBRI 3,140 (323.1 IDR Bn)
TLKM 2,370 (313.4 IDR Bn)
AMMN 4,530 (252.8 IDR Bn)

Top Frekuensi

BMRI 4,020 (41k x)
BBRI 3,140 (24k x)
ANTM 3,100 (22k x)
BBCA 6,225 (22k x)
TLKM 2,370 (21k x)

All Stock Performance

Top Gainer

TAMU 35 (34.6%)
BLTA 43 (34.3%)
MIRA 32 (33.3%)
PBRX 32 (33.3%)
PPRO 20 (33.3%)

Top Loser

FORU 306 (-15%)
TRUE 51 (-15%)
SHID 770 (-14.9%)
MGNA 166 (-14.8%)
LIFE 8,625 (-14.8%)

Top Volume

ELTY 37 (18.3 Mn Lot)
BUMI 180 (14.7 Mn Lot)
BTEK 14 (9.9 Mn Lot)
TAXI 18 (9.9 Mn Lot)
BNBR 73 (9 Mn Lot)
#REF!

Top Value

BBCA 6,225 (695.4 IDR Bn)
BMRI 4,020 (504.8 IDR Bn)
BBRI 3,140 (323.1 IDR Bn)
TLKM 2,370 (313.4 IDR Bn)
CUAN 910 (292.4 IDR Bn)

Top Frekuensi

BMRI 4,020 (41k x)
BUMI 180 (30k x)
ELTY 37 (29k x)
TPIA 1,725 (24k x)
BBRI 3,140 (24k x)

MSCI PRICE PERFORMANCE



Tuesday, September 29, 2026

MSCI Standard Index periode Mei 2026														
CODE	PRICE	Daily (%)	Desc	Market Cap	52 WEEK PRICE PERFORMA	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 ASII	4,670	-0.43%		189.1		-30.30%		ASII	4,670	7%	4,350	▼	7,475	-38%
2 BBCA	6,225	-0.40%		759.7		-22.91%		BBCA	6,225	29%	4,820	▼	8,750	-29%
3 BBNI	3,460	-1.14%		127.8		-20.82%		BBNI	3,460	16%	2,990	▼	4,730	-27%
4 BBRI	3,140	-0.32%		471.1		-14.21%		BBRI	3,140	24%	2,540	▼	4,050	-22%
5 BMRI	4,020	-1.47%		371.4		-21.18%		BMRI	4,020	10%	3,650	▼	5,375	-25%
6 BRMS	620	-6.06%		87.9		-43.64%		BRMS	620	38%	450	▼	1,385	-55%
7 BRPT	1,475	-2.32%		138.3		-54.89%		BRPT	1,475	23%	1,200	▼	4,530	-67%
8 CPIN	2,990	-0.66%		49.0		-33.70%		CPIN	2,990	3%	2,900	▼	5,375	-44%
9 GOTO	43	-14.00%		49.0		-32.81%		GOTO	43	0%	43	▼	73	-41%
10 TLKM	2,370	-1.66%		0.0		-31.90%		TLKM	2,370	1%	2,350	▼	3,990	-41%
11 UNTR	24,375	0.62%		90.9		-17.37%		UNTR	24,375	21%	20,125	▼	32,825	-26%
1 AMMN	4,530	-4.03%	Out	328.5		-29.49%		AMMN	4,530	67%	2,710	▼	8,500	-47%
2 BREN	3,030	-0.66%	Out	405.4		-68.76%		BREN	3,030	32%	2,300	▼	10,725	-72%
3 TPIA	1,725	-4.17%	Out	149.2		-75.36%		TPIA	1,725	43%	1,205	▼	8,500	-80%
4 DSSA	1,055	0.00%	Out	203.2		-73.89%		DSSA	1,055	157%	410	▼	4,720	-78%
5 CUAN	910	-2.67%	Out	102.3		-61.11%		CUAN	910	96%	464	▼	2,890	-69%
6 AMRT	1,330	1.92%	Down	55.2		-32.66%		AMRT	1,330	20%	1,105	▼	2,330	-43%

MSCI Small & Mid Cap Index periode Mei 2026														
CODE	PRICE	Daily (%)	Desc	Market Cap	52 WEEK PRICE PERFORMA	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 ADRO	2,590	-0.38%		74.6		43.09%		ADRO	2,590	59%	1,625		2,860	-9%
2 AADI	11,625	3.33%		90.5		66.67%		AADI	11,625	72%	6,750		12,925	-10%
3 AKRA	1,460	-0.34%		29.3		15.87%		AKRA	1,460	37%	1,065		1,595	-8%
4 AMRT	1,330	1.92%	New	55.2		-32.66%		AMRT	1,330	20%	1,105		2,330	-43%
5 ARTO	830	-2.35%		11.4		-57.97%		ARTO	830	12%	740		2,390	-65%
6 AVIA	338	-1.74%		20.9		-33.07%		AVIA	338	17%	288		530	-36%
7 BBTN	1,085	-1.81%		15.1		-7.66%		BBTN	1,085	4%	1,040		1,505	-28%
8 BFIN	940	-3.09%		14.1		34.29%		BFIN	940	63%	575		1,040	-10%
9 BUKA	103	-0.96%		10.6		-34.81%		BUKA	103	11%	93		198	-48%
10 BUMI	180	-1.10%		66.8		-50.82%		BUMI	180	43%	126		484	-63%
11 CMRY	4,370	0.00%		34.7		-22.65%		CMRY	4,370	9%	4,010		6,450	-32%
12 CTRA	555	-2.63%		10.3		-33.13%		CTRA	555	9%	510		990	-44%
13 EMTK	408	-2.86%		25.1		-62.40%		EMTK	408	0%	408		1,700	-76%
14 ENRG	1,355	2.26%		36.0		13.17%		ENRG	1,355	72%	790		2,420	-44%
15 ESSA	570	-1.72%		9.8		-5.79%		ESSA	570	13%	505		995	-43%
16 EXCL	2,310	-0.86%		42.0		-38.40%		EXCL	2,310	2%	2,270		4,550	-49%
17 FILM	625	-4.58%		6.8		-95.69%		FILM	625	1%	620		14,750	-96%
18 GGRM	17,300	0.87%		33.3		23.57%		GGRM	17,300	54%	11,200		21,825	-21%
19 HEAL	630	1.61%		9.7		-54.18%		HEAL	630	2%	615		1,690	-63%
20 INCO	4,400	-5.98%		46.4		-14.98%		INCO	4,400	17%	3,770		7,900	-44%
21 INDF	6,650	-1.48%		58.4		-1.85%		INDF	6,650	14%	5,850		7,725	-14%
22 INKP	7,975	-3.04%		43.6		-6.18%		INKP	7,975	28%	6,250		12,750	-37%
23 INTP	4,960	-2.27%		17.0		-33.65%		INTP	4,960	28%	3,880		7,475	-34%
24 ITMG	25,625	0.49%		29.0		17.14%		ITMG	25,625	23%	20,900		30,700	-17%
25 JPFA	2,070	-2.82%		24.3		-20.99%		JPFA	2,070	18%	1,750		2,970	-30%
26 JSMR	2,690	-1.10%		19.5		-21.11%		JSMR	2,690	6%	2,530		4,180	-36%

CODE	PRICE	Daily (%)	Desc	Market Cap	52 WEEK PRICE PERFORMA	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
DSSA	1,055	0.00%	Out	203.2		-73.89%		DSSA	1,055	157%	410		4,720	-78%
GOTO	43	-14.00%	Out	49.0		-32.81%		GOTO	43	0%	43		73	-41%
NCKL	885	-2.21%	Out	55.8		-21.33%		NCKL	885	20%	735		1,595	-45%
DOID	204	-4.67%	Out	1.6		-35.44%		DOID	204	7%	190		382	-47%
CNMA	89	-1.11%	Out	7.4		-25.83%		CNMA	89	11%	80		128	-31%
DAAZ	1,840	2.79%	Out	3.7		-17.49%		DAAZ	1,840	36%	1,350		5,050	-64%
HILL	16	0.00%	Out	0.2		-89.19%		HILL	16	23%	13		248	-94%
MLIA	210	0.00%	Out	1.4		-38.24%		MLIA	210	4%	202		354	-41%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
Announcement Date	:	12 Mei 2026
Rebalancing End	:	29 Mei 2026
Effective Date	:	1 June 2026
Next	:	Announcement date: August 12, 2026 Effective date: September 01, 2026

CORPORATE ACTION



Tuesday, September 29, 2026

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

28 Sep UMA (MSIN)
28 Sep UMA (URBN)
28 Sep UMA (DGWG)
28 Sep UMA (SNLK)
28 Sep UMA (FUJI)
25 Sep UMA (VISI)
25 Sep UMA (MSJA)
25 Sep UMA (CMNT)
24 Sep UMA (INTD)
23 Sep UMA (PKPK)

AKSI KORPORASI

SUSPEND / UNSUSPEND

28 Sep Penghentian Sementara (WSBP)
28 Sep Penghentian Sementara (BIKE)
28 Sep Pembukaan Kembali (SEMA)
25 Sep Penghentian Sementara (TRUK)
25 Sep Pembukaan Kembali (SMLE)
24 Sep Penghentian Sementara (WSKT)
24 Sep Pembukaan Penghentian (AKKU)
24 Sep Penghentian Sementara (SMLE)
24 Sep Penghentian Sementara (ASLI)
24 Sep Penghentian Sementara (WAPO)

PAPAN PEMANTAUAN KHUSUS (FCA)

ARTI ,masuk FCA 28 Sep 2026
BIKA ,masuk FCA 28 Sep 2026
BIMA ,masuk FCA 28 Sep 2026
BOSS ,masuk FCA 28 Sep 2026
BTEL ,masuk FCA 28 Sep 2026
COAL ,masuk FCA 28 Sep 2026
COWL ,masuk FCA 28 Sep 2026
DEAL ,masuk FCA 28 Sep 2026
DIGI ,masuk FCA 28 Sep 2026
ENVY ,masuk FCA 28 Sep 2026

*Data pengumuman diambil terakhir pada hari :

Selasa, 29 September 2026 pukul 08:35:18

AO- Disc On

ECONOMIC CALENDAR



Sunday September 20 2026		Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y	3.00%	3.00%	3.00%
8:15 AM	CN	Loan Prime Rate 5Y SEP	3.50%	3.50%	3.50%
Monday September 21 2026		Actual	Previous	Consensus	Forecast
5:30 PM	US	Fed Goolsbee Speech			
7:30 PM	US	Chicago Fed National Activity Index AUG	-0.08		0.2
Tuesday September 22 2026		Actual	Previous	Consensus	Forecast
7:15 PM	US	ADP Employment Change Weekly	16.25K		
9:05 PM	US	Fed Williams Speech			
9:20 PM	US	Fed Jefferson Speech			
Wednesday September 23 2026		Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Barkin Speech			
3:30 AM	US	API Crude Oil Stock Change SEP/18	7.14M		
2:30 PM	ID	Interest Rate Decision	5.75%		5.75%
6:00 PM	US	MBA 30-Year Mortgage Rate SEP/18	7%		
8:45 PM	US	S&P Global Composite PMI Flash SEP	56		55.2
8:45 PM	US	S&P Global Manufacturing PMI Flash SEP	53.9	53.6	53
8:45 PM	US	S&P Global Services PMI Flash SEP	56.5	56	56.4
9:05 PM	US	Fed Barr Speech			
9:30 PM	US	EIA Crude Oil Stocks Change SEP/18	-0.64M		
9:30 PM	US	EIA Gasoline Stocks Change SEP/18	0.794M		
Thursday September 24 2026		Actual	Previous	Consensus	Forecast
3:10 PM	US	Fed Williams Speech			
7:00 PM	US	Fed Barkin Speech			
7:30 PM	US	Current Account Q2	\$-226.8B	\$-221B	\$-215.0B
7:30 PM	US	Initial Jobless Claims SEP/19	196K	202K	201.0K
7:50 PM	US	Fed Hammack Speech			
9:00 PM	US	New Home Sales AUG	0.607M	0.61M	0.626M
9:00 PM	US	New Home Sales MoM AUG	-10.50%		3.20%
9:10 PM	US	Fed Paulson Speech			
	US	President Trump and President Xi Summit			
Friday September 25 2026		Actual	Previous	Consensus	Forecast
4:15 PM	US	Fed Williams Speech			
7:30 PM	US	Durable Goods Orders MoM AUG	1.10%	-0.50%	-0.40%
7:30 PM	US	Durable Goods Orders Ex Transp MoM AUG	0.40%	0.50%	0.10%
9:00 PM	US	Michigan Consumer Sentiment Final SEP	51.7	47.8	47.8
Saturday September 26 2026		Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Hammack Speech			

DISCLAIMER



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